CALIFORNIA CHILDREN AND FAMILIES COMMISSION NEW PARENT KIT ON-LINE ORDERING SYSTEM (KOS) USER'S GUIDE

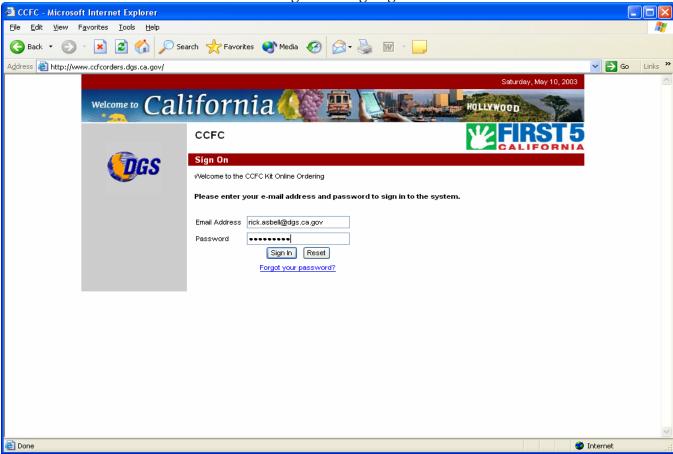
California Children and Families Commission (CCFC) in partnership with the Office of State Publishing (OSP) has developed the *California Children and Families Commission New Parent Kit On-Line Ordering System* or *KOS* for short. This document is intended to provide a brief overview of the processes and functionality of *KOS*. *KOS* will provide the user with the ability to order, modify or cancel, and view orders associated with the user's county. To begin using *KOS*, you must: (1) be selected by a county commission to authorize/place orders for county partners and (2) receive an e-mail notification (See *Figure 1*) from *CCFC Admin* stating your system password. The initial password is randomly generated. If the user wishes, the password can be changed at a later time.

(NOTE: The <u>password</u> that is issued to a user must be limited to <u>Authorized Personnel Only</u>. Any unauthorized usage of a user's password to order kits is the sole responsibility of the user's county commission and will affect the county's kit allocation.)

Figure 1—E-Mail Notification of Password 🗿 Your password request for CCFC - Microsoft Internet Explorer <u>File Edit View Favorites Tools Help</u> 🕝 Back 🔻 🖒 🔻 🙎 🚮 🔎 Search 🦖 Favorites 🙌 Media 🪱 🙈 🍓 🔞 🔻 Address 🥙 C:\Documents and Settings\Rick\Desktop\Your password request for CCFC.htm Close CCFC Admin [SMTP:ccfc.admin@dgs.ca.gov] From: rick.asbell@dgs.ca.gov Cc: Your password request for CCFC Subject: 5/10/03 9:45 PM Sent: Normal Dear Customer, Your request for the password has been processed Your password is x953ltgbn Please click on the hyperlink to logon to the system http://www.ccfcorders.dgs.ca.gov/login.asp Thanks CCFC Admin Internet ayascript:parent.openNewWindow('/exchange/movcpy/root.asp?msgid=00000000C0989F62077FD211A6990008C724547B07009729BC4C85D4D111A6

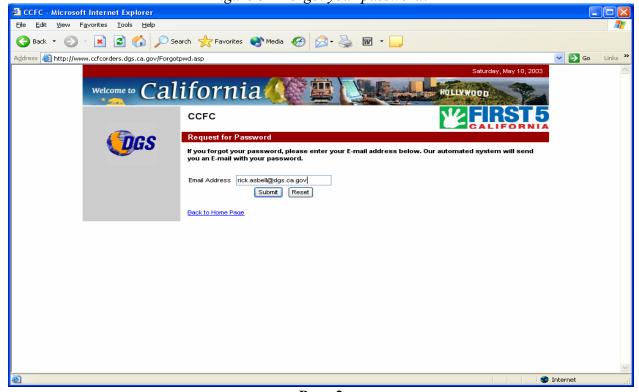
Users can access *KOS* at http://www.ccfcorders.dgs.ca.gov/ (Figure 2). The user will be asked to supply an *Email Address*, which is the user's e-mail address, and their *KOS* supplied password.

Figure 2—Signing On



If the user forgets their system password, the user can click on the <u>Forgot your password?</u> (Figure 3) link and receive an e-mail notifying them of their password.

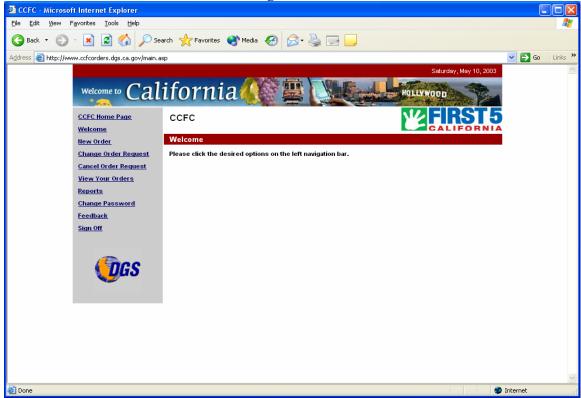
Figure 3—Forgot your password?



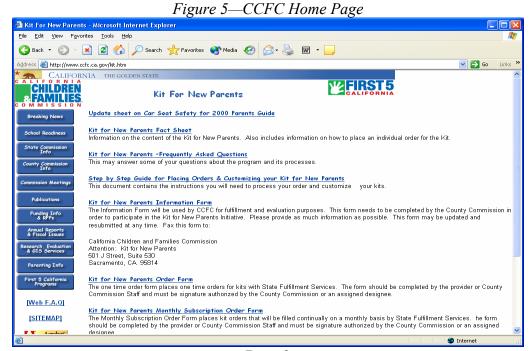
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Once the user has successfully signed on, the user will be routed to the Welcome Page (Figure 4).

Figure 4--Welcome

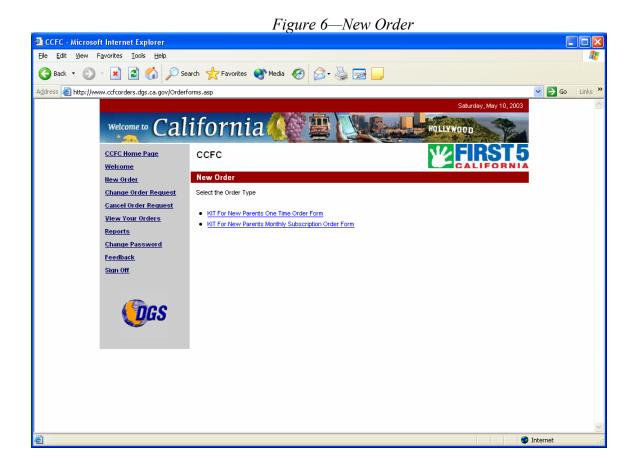


On the *Welcome* page, there are many links that a user can choose from. Clicking on the <u>CCFC Home Page</u> will route the user to the California Children and Families Commission website at http://www.ccfc.ca.gov/kit.htm (Figure 5). This website is the primary source of information for items such as the content of the Kit for New Parents, State Commission information, Commission Meetings, and various Commission publications.



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If the user wishes to return back to a previous page at any time, click on the on the browser. Clicking on the New Order link (Figure 6) will allow the user to choose between two types of orders: *One Time Orders* and *Monthly Subscriptions*.



Choosing the <u>Kit For New Parents One Time Order Form</u> will display a form for the user to fill out (Figure 7). (**NOTE:** When navigating from field to field in the form, it is important to use the "**Tab**" key. Using the "**Enter**" key may cause the user to "**Submit**" an order prematurely.) The user must fill out the following fields before submitting the One Time request: *Contact Name, Address, City, State, Zip, Organization/Title, Receiving Name, Phone Number,* and either the number of *English* and *Spanish* kits or *Mail-in Post Cards* with number of packages specified. *Receiving Dept, Fax Number, Special Shipping Instructions, Other,* and *Kits Needed By* fields are optional. Should the user forget to fill out one of the required fields, an error message will be displayed (Figure 8).

CCFC - Microsoft Internet Explorer File Edit View Favorites Tools Help 🕝 Back 🔻 🕞 🔻 🙎 🏠 🔑 Search 🦟 Favorites 😝 Media 🚱 🛜 🗸 Address & http://www.ccfcorders.dgs.ca.gov/OnetimeOrderForm.asp Go Links » Sunday, May 11, 2003 Welcome to California CCFC CCFC Home Page <u>Welcome</u> New Order New Order Change Order Request Type Of Order Cancel Order Request One Time Order View Your Orders Please Ship Kits To Reports Change Password ALAMEDA Organization/Title: County: First 5 Feedback Contact Name: Rick Asbell Receiving Name: Jan Doe Sign Off Address: First Street Receiving Dept: Warehouse #5 City Alameda Email: jan.doe@first5 CA Phone Number: 999-123-4567 State Zip 99999 Fax Number: 999-321-7654 Special Shipping Instructions ✓ Cannot accept Kits on pallets
✓ No loading dock available
✓ Must have prior 24-hour notice of shipment Other: Must be Shipped in Cartons Quantities Requested Note: All changes/cancellations requests can only be implemented if kits have not been shipped. OSP will notify you if your order has already been shipped. (Only to be used for special events) Kits Needed By: 07/02/2003 (MM / DD/ YY) Explanation of Date: Media Event Select either One Time order or Mail-In Post Cards and enter Quantities required. One Time Order Send 100 English Kits for this order. Send 200 Spanish Kits for this order Mail-In Post Cards Packages of Bilingual Mail-In Postcards. (100 Postcards per package) If storage space for a monthly supply of kits is not available, postage paid Mail-In Bilingual Postcards, may be provided to use. Kits shipped from postcard orders will be deducted from your county cap. Submit

Figure 7— Kit For New Parents One Time Order Form

Internet

Figure 8—Error Message CCFC - Microsoft Internet Explorer <u>File Edit View Favorites Tools H</u>elp 🔾 Back 🔻 🕒 🙎 🐔 🔎 Search 姶 Favorites 🜒 Media 🚱 🔝 🍓 🔞 🔻 Address a http://www.ccfcorders.dgs.ca.gov/OnetimeOrderForm.asp ✓ 🔁 Go Links » Welcome to California **CCFC Home Page** CCFC New Order New Order Type Of Order Change Order Request Cancel Order Request One Time Order View Your Orders Please Ship Kits To Change Password First 5 County: ALAMEDA Organization/Title: Feedback Contact Name: Rick Asbell Receiving Name: Jan Doe Sign Off Address: First Street Receiving Dept: City CA Phone Number: 999-123-4567 State 99999 Fax Number: Special Shipping Instructions ✓ Cannot accept Kits on pallets
✓ No loading dock available
✓ Must have prior 24-hour notice of shipment Other: Must be Shipped in Cartons **Quantities Requested** Note: All changes/cancellations requests can only be implemented if kits have not been shipped. OSP will notify you it your order has already been shipped. Special Shipping Instructions ✓ Cannot accept Kits on pallets
✓ No loading dock available
✓ Must have prior 24-hour notice of shipment Other: Must be Shipped in Cartons Note: All changes/cancellations requests can only be implemented if kits have not been shipped. OSP will notify you it your order has already been shipped Microsoft Internet Explorer Explanation of Date: | You must enter a city name Select either One Tin Quantities required. One Time Order OK Send Engl Spanish Kits for this order Send Packages of Bilingual Mail-In Postcards, (100 Postcards per package) If storage space for a monthly supply of kits is not available, postage paid Mail-In Bilingual Postcards, may be provided to use. Kits shipped from postcard orders will be deducted from your county cap Submit

Once the user has provided information for all the required fields, KOS will ask the user if the order can be processed (Ok) or be double-checked (Cancel). Selecting Cancel will allow the user to make modifications to the order before submission, if necessary (Figure 9).

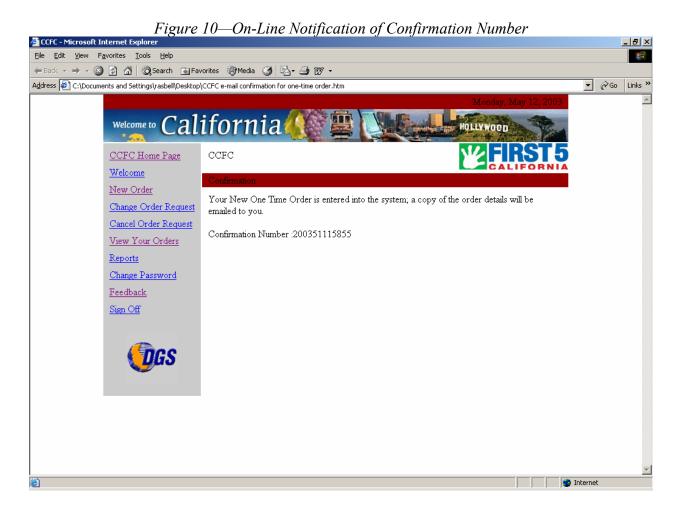
CCFC - Microsoft Internet Explorer <u>File Edit View Favorites Tools Help</u> O Back ▼ O ▼ 🗷 🗷 🏠 🔑 Search 🦟 Favorites 🜒 Media 🚱 🔊 🥌 🔞 🔻 Address http://www.ccfcorders.dgs.ca.gov/OnetimeOrderForm.asp Go Links » Sunday, May 11, 2003 welcome to California HOLLYWOOD **CCFC Home Page** CCFC Welcome New Order New Order Type Of Order Change Order Request **Cancel Order Request** One Time Order View Your Orders Please Ship Kits To Reports Change Password County: Organization/Title: First 5 <u>Feedback</u> Contact Name: Rick Asbell Receiving Name: Jan Doe Sign Off First Street Receiving Dept: Address: City Email: State CA Phone Number: 999-123-4567 99999 Fax Number: Special Shipping Instructions ✓ Cannot accept Kits on pallets
✓ No loading dock available
✓ Must have prior 24-hour notice of shipment Other: Must be Shipped in Cartons Quantities Requested Note: All changes/cancellations requests can only be implemented if kits have not been shipped. OSP will notify you if your order has already been shipped. (Only to be used for special events) Microsoft Internet Explorer Please Click OK to submit or Click Cancel to double-check the order information OK Cancel Packages of Bilingual Mail-In Postcards. (100 Postcards per package) If storage space for a monthly supply of kits is not available, postage paid Mail-In Bilingual Postcards, may be provided to use. Kits shipped from postcard orders will be deducted from your county cap Submit

Figure 9—Submission of Order

Immediately after submitting an order, **KOS** will generate a confirmation number based on the *Year*, *Month*, *Day*, *Hour* (Military time based on 24-hour clock), *Minute*, and *Second* the order was submitted (Figure 10). For example, in Figure 10, the One Time Order with the confirmation number 200351115855 was generated on May 11, 2003 at 3:08 and 55 seconds PM (See example below for further explanation of confirmation number).

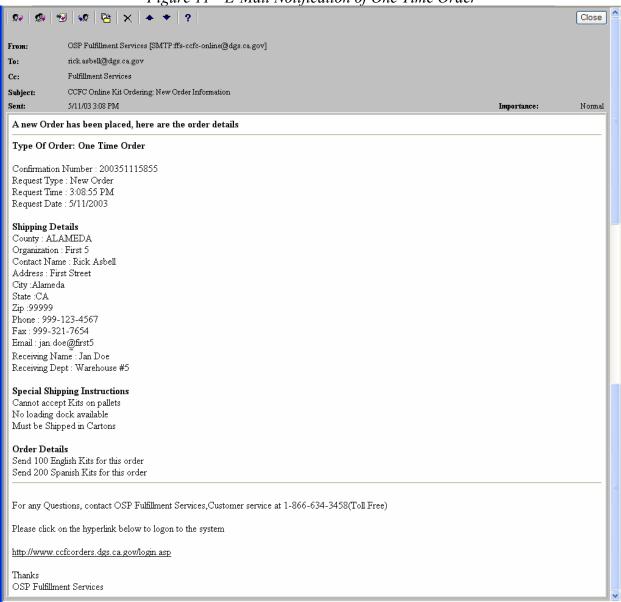
Example of Confirmation Number Format
Year Month Day Hours Minute Second
2003 5 11 15 8 55

Each confirmation number is a unique number that can be used to track, or modify/cancel kit orders.

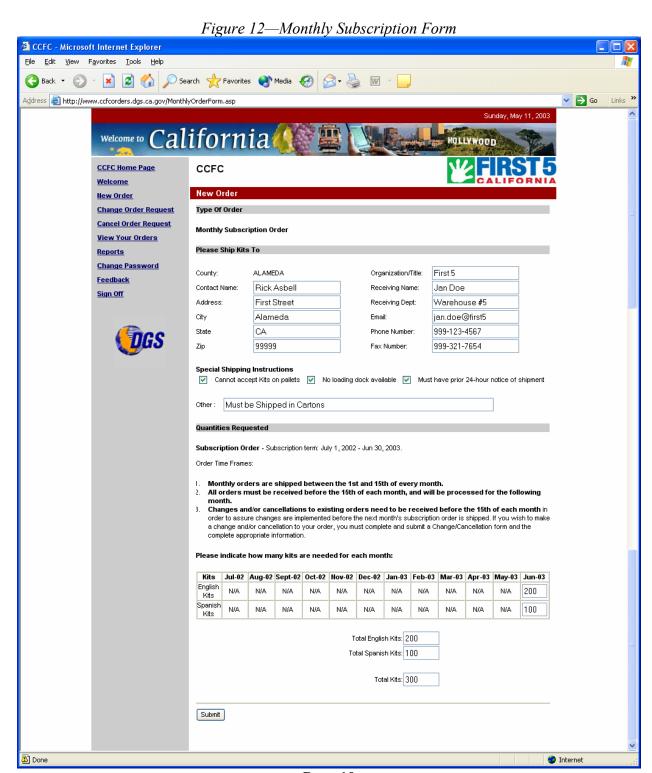


KOS will also generate an e-mail to the user with a detailed description of the order that was placed (Figure 11). Information such as the *Confirmation Number*, *Shipping Details*, *Special Shipping Instructions*, and *Order Details* will be provided in the e-mail notification.

Figure 11—E-Mail Notification of One Time Order

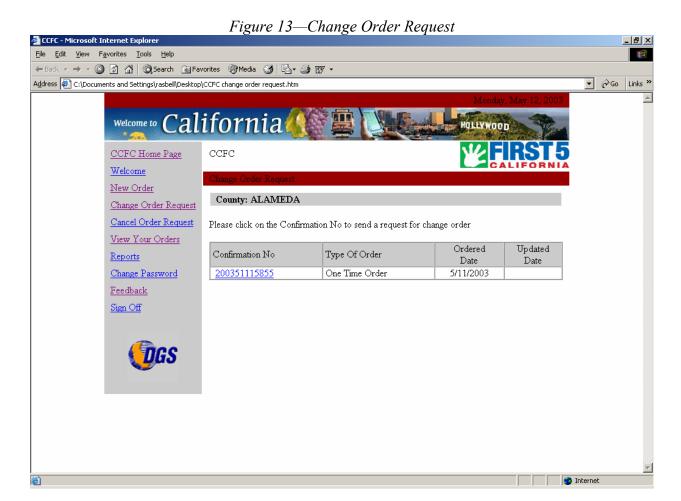


Choosing the <u>Kit For New Parents Monthly Order Form</u> will display a form for the user to fill out (Figure 12). As with the One Time Order Form, the user must fill out the following fields before submitting the request: *Contact Name, Address, City, State, Zip, Organization/Title, Receiving Name, Phone Number*, and the number of English and/or Spanish kits to be ordered for a given month. *Receiving Dept, Fax Number, Special Shipping Instructions*, and *Other* fields are optional. Should the user forget to fill out one of the required fields, an error message will be displayed (Figure 8). Also, a confirmation number will be generated, and an e-mail verifying the order will be sent to the user.



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Once an order has been submitted, the user has the opportunity to change or cancel an order. (**NOTE:** Orders that have already been shipped **can not** be changed or cancelled.) The user will need to reference the confirmation number to make either a change or cancellation to an order. To change an order, select the <u>Change Order Request</u> link. The page that is displayed will show orders for the user's county (Figure 13). The user will select the appropriate Confirmation Number on the page to initiate the change.



The <u>Change Order Request</u> page is displayed (Figure 14), once the <u>Confirmation Number</u> link is selected, allowing the user to modify the original order request. (**NOTE:** After the request is generated, *KOS* must fully process the order for the request to be implemented.) Any field can be changed, but the required fields must still be filled out.

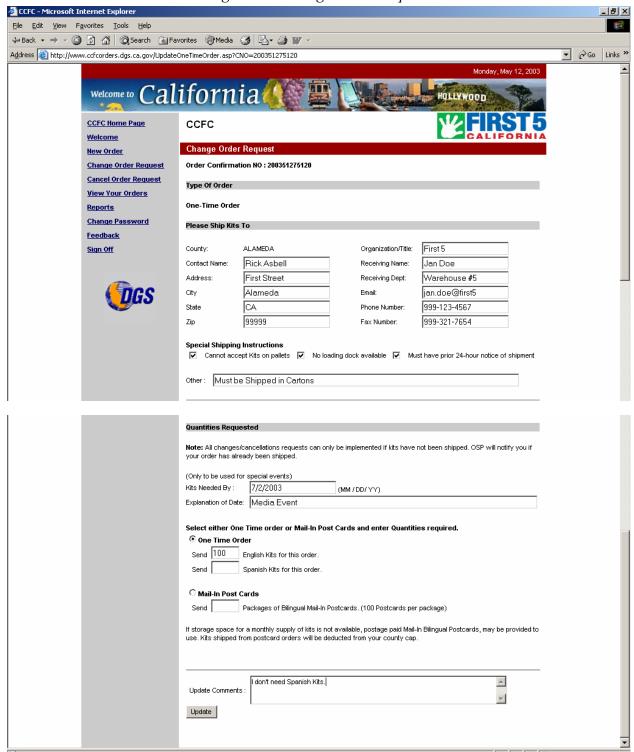


Figure 14--Change Order Request

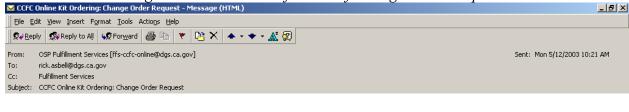
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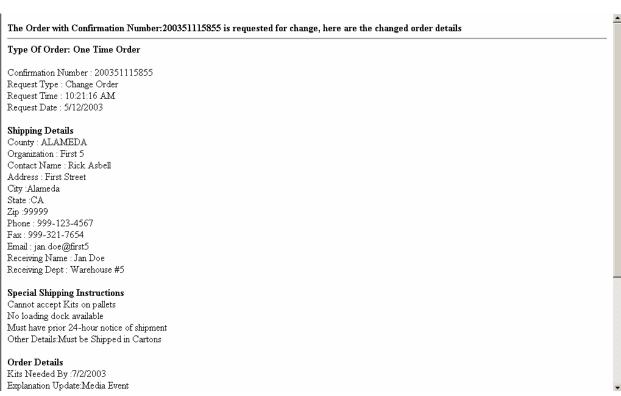
Once the *Change Order Request* has been submitted, the user will receive an on-line confirmation that the request has been sent to OSP Fulfillment Services (Figure 15). (**NOTE:** The original Confirmation Number will be referenced in the on-line confirmation.)



In addition to the on-line confirmation, the user will also receive an e-mail from OSP Fulfillment Services verifying that the order has been changed per the user's request (Figure 16).

Figure 16—E-Mail Notification of Change Order Request







To cancel an order, select the <u>Cancel Order Request</u> link (Figure 17). From the displayed orders, select the confirmation number to be cancelled. Other information that is displayed on this page is the original order and updated dates.



Once the user has selected which order to cancel, a page displaying the details of the order is shown (Figure 18). For the user to finalize this request, the user must click on the *Cancel* button in the lower left of the form. (**NOTE:** If the order has been shipped before the cancellation request has been processed by OSP Fulfillment Services, the order **can not** be cancelled.)

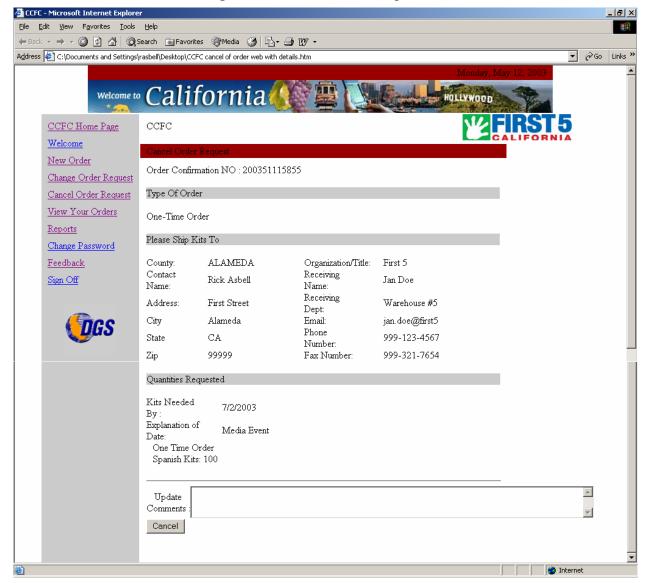


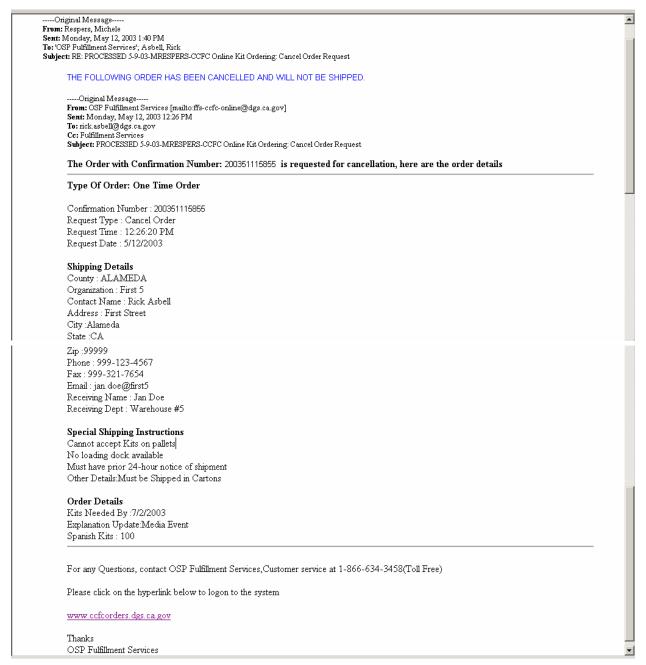
Figure 18—Cancel Order Request

After the cancellation request is submitted, the user will receive an on-line notification that the cancellation request has been received (Figure 19).

Figure 19—On-Line Notification of Cancellation of Order _ B × File Edit View Favorites Tools Help ← Back → → → ② ② △ │ ② Search ■ Favorites ② Media ③ □ → → Media ③ □ → Address ② C:\Documents and Settings\raseli\Desktop\CCFC cancellation of order screenshot.htm ▼ 🔗Go Links » welcome to California CCFC CCFC Home Page $\underline{\text{Welcome}}$ <u>New Order</u> Your Request for cancellation of the "One Time Order -Confirmation Number :200351115855" Change Order Request has been sent to OSP Fulfillment Services. Cancel Order Request View Your Orders Reports Change Password <u>Feedback</u> Sign Off

As verification that the order cancellation request has been received, processed, and finalized, OSP Fulfillment Services will respond with an e-mail stating that the order has been cancelled (Figure 20).

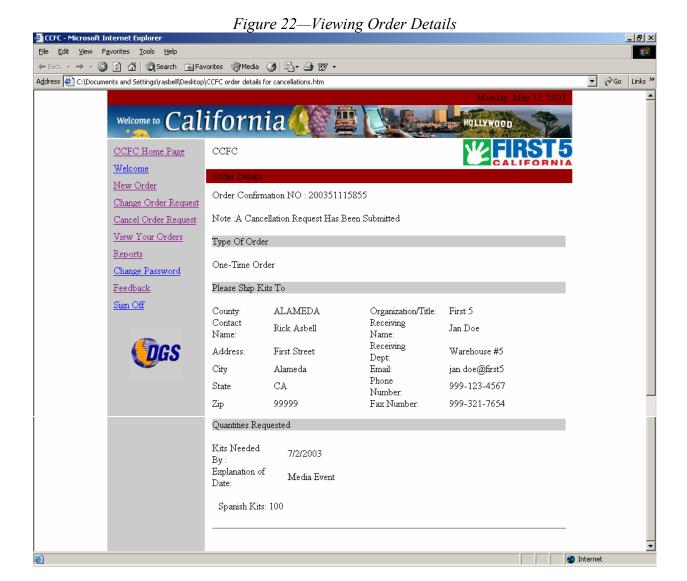
Figure 20—E-Mail Notification of Cancelled Order



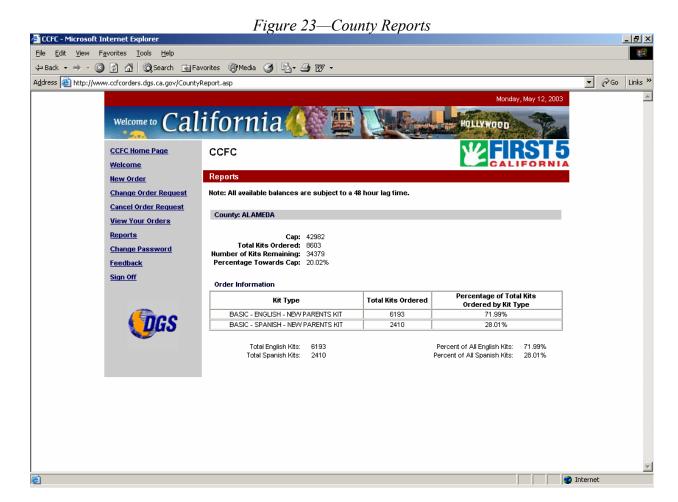
Selecting <u>View Your Orders</u> (Figure 21) will provide the user with a history of orders for the county.



By selecting the a confirmation number, the user will be able to view an order's details (Figure 22)



Selecting the <u>Reports</u> will provide reports that are specific to your county (Figure 23). The county report will provide critical information such as the County's CAP (Kit Allocation) and number of kits shipped for the county.



To change the user's password, select the **Change Password** link (Figure 24).

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 Address a http://www.ccfcorders.dgs.ca.gov/ChangePWD.asp ▼ 🔗Go Links » welcome to California CCFC CCFC Home Page <u>Welcome</u> Change Password New Order Change Order Request New Password Cancel Order Request Verify Password <u>View Your Orders</u> Submit Reset Reports Change Password **Feedback** Sign Off **DGS**

Once the user has entered the *New Password* and re-entered the new password in the *Verify Password* field, the user will then submit the request. An on-line notification of the password change will displayed after *KOS* has processed the request (Figure 25).

Your password has been successfully changed

▼ @Go Links »

Change Order Request

Cancel Order Request
View Your Orders
Reports
Change Password
Feedback
Sign Off

DGS

The <u>Feedback</u> will provide the user with the ability to make any comments and/or recommendations to the *KOS* (Figure 26).

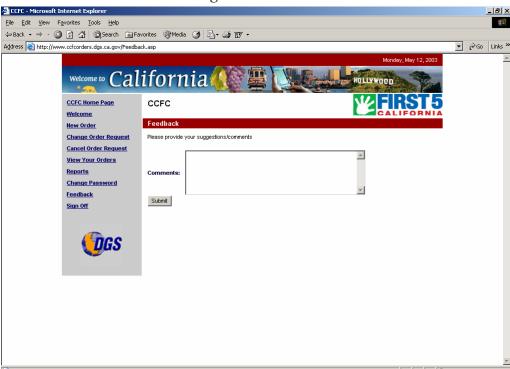


Figure 26--Feedback

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Selecting the Sign Off link will log the user off of the system.

For technical assistance regarding the information contained in this User's Guide, please contact Rick Asbell at (916) 322-1018 or at <u>rick.asbell@dgs.ca.gov</u>. For order information, please contact Michele Respers at (916) 323-4486 or <u>michele.respers@dgs.ca.gov</u>.